



DOLPHIN ENTERPRISE FEATURES

Fully web based using the latest PHP & MySQL Open Source technology.
Access your Dolphin Enterprise locally, or via secure VPN, any where
in the world. Create your own demo by visiting www.busmgtsys.com

ERP

Reports and Check writing to PDF.

Print forms to Laser without the need for custom letterhead or forms.

INVENTORY CONTROL

Live inventory levels. Min/Max requirement reporting

Ability to enter Vendor's part #'s and descriptions for each item.

Assign G/L account code for each item that will be sold

Ability to assign four selling price levels, or override price when sold.

Report on inventory value, low inventory.

Ability to link a photo to each product in inventory.

Display month, and year to date usage over 3 year period for each item.

Show Purchasing, and work order history for each item.

Adjust History with reasons.

Sales history reporting.

Print inventory tickets

PURCHASING

Create Purchase orders quickly with in stock items, or Misc. items.

Create Requisitions prior to purchase.

Turn Requisitions into a PO.

Quickly create RFQ's with the ability to fax, or e-mail them.

Print open PO's.

Enter received items, as completed, or non completed receipt.

ORDER ENTRY

Create Orders shipping to many stored ship to locations.
Create ship to location at time of placing the order, if it does not exist.
Ability to view customer's entire previous order history at time of order.
Ability to see history of price paid for each unique item last ordered, at time of placing the customer's order.
Report on sales agent commission per order, day month or year.
Create back orders on unshipped items.
Ability to add in any comments of each item they are ordering.

ACCOUNTS RECEIVABLE

Apply cash receipts to open invoices.
Print A/R aging, A/R summary, individual aging, statements, and past due reports.
Print daily, monthly, and yearly cash receipts.

ACCOUNTS PAYABLE

Enter open invoices.
Push one button to see all open invoices, Past due invoices show up in red.
Click and select open payables for payment.
Review Payables being paid before printing checks.
Print Checks in Bulk Check run.
Print A/P Aging – Complete, by vendor, or in Summary.

GENERAL LEDGER

Posting of all Expenses and, Sales at the end of the month to the Ledger.
Ability to review all of month's activity before posting to the Chart of Accounts.
Ability to make Adjusting Entries.
Print Trial Balance, Balance Sheet, Income Statement, Transaction Report
Print Month Comparison's.

MANUFACTURING

Create Bill of Materials
Create Workorders
Time tracking on each workorder by operation.
Ability to modify original work order quantity established.
Report on Open Workorders, History

CRM

CONTACT MANAGEMENT

Internal messaging, calendar of events and open tasks for each user's home page.

Contacts integrate with calendar that have events listed on the home page.

Create letter to any contact, e-mail letter, store letter, and retrieve any saved letter per contact.

Create task from contacts that show up on users home page.

Assign inventory items and pricing to the contacts.

Quickly find contact on any field in the contact file.

Ability to view all contact notes, history's, tasks, and calendar events.

Convert leads, to customers.

Convert lead quotes to live customer and order.

ACT Data (contacts, notes, histories) can be converted for an additional fee.

MISC

DASHBOARD

Real time snapshot of Amounts ordered and shipped by month.

MESSAGE CENTER

Send and view internal messages right on the users home page.

TIMECLOCK KEEPING

Employees punch in and out. Record employees time for payroll.

CALENDAR

Each users home page contains a Calendar for entries.

Ability to overlap multiple users calendar

Fee based customization, and support available.